

# Tax-Wise Giving

## IRA Charitable Rollover

Making a gift to **KCTS 9** from your IRA is a tax-wise way to enrich the lives of your family, friends and neighbors.



If you are 70½ or older, the IRA Charitable Rollover allows you to make a qualified charitable distribution (QCD) directly from your IRA. Gifts up to \$100,000 are excluded from your federal income. If you file a joint return, each spouse can exclude up to \$100,000 for a maximum of \$200,000 each year. This charitable distribution will even count towards your required minimum distribution (RMD).

You can enjoy these special tax savings so long as:

- The distribution is made from either your Traditional or Roth IRA.
- The distribution is made to a qualified charitable organization, like KCTS 9.
- The distribution is made directly by your plan administrator to KCTS 9.

A gift made from your IRA will never count as income but always make a difference!

### How to Give

Contact your plan administrator and request a qualified charitable distribution be made directly to KCTS 9. It's important to know that if you receive the distribution first and then donate the proceeds, the gift will not count as a qualified charitable distribution. We encourage you to consult with your advisors to fully understand the legal and financial impact of your charitable gift.

### We're Here to Help

If you and your advisors need more information about giving from your IRA, please contact Becky Magnuson at (206) 443-6730 or [bmagnuson@KCTS9.org](mailto:bmagnuson@KCTS9.org).



Please find our gift instructions on the reverse side.

# IRA Charitable Rollover Instructions

You can make a gift to KCTS 9 from your IRA by completing **three simple steps**.

1

## Initiate the Gift

The first step is to notify your plan administrator of your desire to make a gift **directly** from your IRA to Cascade Public Media / KCTS 9 (Federal Tax ID 91-1221895).

Ask your administrator to provide us with your name and address as the donor in connection with the gift.

2

## Send the Gift

### Sending a Check \*

Ask your administrator to send it to:

Cascade Public Media  
Attn: Planned Giving  
401 Mercer St  
Seattle, WA 98109

*\* Please ask your administrator to include your name, phone # and address with the check.*

3

## Notify Us

To ensure your gift is processed in a timely manner, it's important that we know your IRA gift is on the way. Please call Kathy Fennessy at (206) 443-6763 or notify Kathy by email at [kfennessy@KCTS9.org](mailto:kfennessy@KCTS9.org).



401 Mercer St, Seattle, WA 98109

## We're Here to Help!

To receive a personalized illustration of the financial benefits of establishing a charitable gift annuity, please contact our planned giving office.



## Kathy Fennessy

Planned Giving Assistant

[kfennessy@KCTS9.org](mailto:kfennessy@KCTS9.org)

(206) 443-6763

► For more information visit [KCTS9.org/legacy](https://KCTS9.org/legacy)